



2009 half-year sales

Consolidated sales (€ millions) – IFRS	2009	2008	% change
1 st quarter	45.1	51.2	-12.0%
2 nd quarter	41.0	52.2	-21.5%
1 st half-year	86.1	103.4	-16.7%

Decline in sales overall against a difficult background

Over the first half-year 2009, RADIALL reported a 16.7% sales decline to € 86.1 million.

On a constant foreign exchange basis, sales were down 21.6% over the period.

Over the second quarter, the sales decline was more marked at -27.3% on a constant foreign exchange basis.

International sales represented 76% of total 1st half-year sales.

1st half-year operations were affected by contrasting market developments. While the industrial and telecom sectors experienced a further deterioration in their environment, Defence and Civil Aeronautics faced a more limited business downturn. The growth dynamics of the Space sector, which is a counter-cyclical market, continued.

The rigorous adaptation plan implemented as early as October 2008 was stepped up over the 1st half-year 2009, featuring in particular enhanced cost cutting and optimisation efforts on industrial processes.

2009 outlook

The sales trend noted over the first half-year leads the Group to confirm a 2009 full-year sales guidance in marked decline compared with 2008 and to anticipate a sharp fall in its first half-year operating profit.

The Group has a balanced market portfolio and benefits from a sound financial position and a significant cash position. As a result, it will be in a position to withstand this serious deterioration in business.

RADIALL confirms its confidence in its medium and long-term outlook, based on the following:

- The adaptation steps intended to prepare for 2010,
- The recent international commercial successes in the Telecom, Automotive and Space industries, and the ever-renewed trust of major corporate customers,
- R&D efforts that remain strong and enable the Group to maintain a high competitiveness level.

Shareholders' agenda: 2 September 2009 – 2009 half-year results

About RADIALL

RADIALL designs, develops and manufactures electronic components dedicated to wireless communication, automotive telematics and military and aeronautic equipment applications.

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